Sherpa Services
Plan S

Adam Field, Jisc
» Sherpa Services’ Overview
» Improving Funder Policy Modelling
» Compliance Services Roadmap
To support Open Access by providing simple, standardized **answers** to compliance, policy and requirements **questions**.

Securing a **Hybrid Environment for Research Preservation and Access**
Jisc

And the question is...

- **SHERPA/ROMEO**: What is this Journal’s OA Publisher Policy?
- **SHERPA/JULIET**: What is this Funder’s OA Policy?
- **SHERPA/FACT**: Does this Journal’s OA Publisher Policy comply with that Funder’s OA Policy?
- **OpenDOAR**: What OA Repositories are there?
- **Sherpa REF**: Is my journal article submittable for the Ref?
What if there’s a new question?

- Technology & Infrastructure
- Deposit Reluctance
- Publisher Policies
- Copyright Concerns
- Funder Compliance
- Metrics & Reporting
Plan S Compliance

Open Access Journal?

Deposit in Repository?
- Accepted / Published
- CC BY
- Immediate Access

Transformative Agreement?

✅ Yes

❌ No

Yes

No

Yes

No

Yes

No

 преобразовательное соглашение?
Modelling Publishers and Funders

Publisher

Policy

Permitted OA Route

Funder-Policy
Modelling Publishers and Funders Better

Publisher

- Policy
  - Permitted OA Route

Funder

- Policy
  - Required OA Route
  - Grant
Generic Compliance Framework

- Publisher Policy
- Ref Policy
- Funder Policy
- Plan S Policy

Generic Compliance Engine

Agile Compliance Services
Generic Compliance APIs
Existing Service Improvement

- FACT
- Sherpa Ref

UKRI Compliance Tool

How we might implement “Sherpa Plan S”

- Open Access Journal?
  - DOAJ

- Deposit in Repository?
  - Sherpa Romeo

- Transformative Agreement?
  - Jisc Collections

✅ ❌
<table>
<thead>
<tr>
<th>Year</th>
<th>Quarter</th>
<th>Project/Task</th>
</tr>
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<tbody>
<tr>
<td>2019</td>
<td>Q4</td>
<td>V2.Fact beta</td>
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<tr>
<td></td>
<td></td>
<td>V2.Romeo production</td>
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<tr>
<td></td>
<td>Q1</td>
<td>LocalDOAR pilot</td>
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<tr>
<td></td>
<td></td>
<td>Funder Data Model</td>
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<tr>
<td>2020</td>
<td>Q2</td>
<td>Generic Compliance</td>
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<tr>
<td></td>
<td>Q3</td>
<td>UKRI Compliance</td>
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Give Feedback

Suggest an update for this record

Contact
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